2023 IMPACT REPORT







Chicago Methodist Senior Services

Dear CMSS Family and Friends,

CMSS began this year looking forward to the kickoff of our 125th Anniversary. As a non-profit organization, reaching this milestone is a testament to the importance of our work and to the dedication of our remarkable team members, supporters, partners, and friends. I am humbled by the generosity and hard work that so many people have brought to CMSS over our long history. Thank you for being a part of our story.

To provide the best care and services for older adults, CMSS is dedicated to listening to our community and anticipating future needs. In 125 years, the field of aging services has changed significantly, and we have continued to evolve to address needs. Today, people are living longer due to medical advances and changes in our daily lives. Our values and preferences around aging have also shifted, and now, more than ever, older adults are interested in aging in place, remaining in their homes and communities. CMSS has been growing and expanding how we support older adults who choose to age this way while continuing to provide seniors living with memory loss a safe and caring home.

Our 2023 Impact Report provides CMSS the opportunity to share our accomplishments and demonstrate all we do across our continuum of care. Please enjoy discovering more about our programs, hearing directly from those we serve, and learning why this work is so essential. As we celebrate our 125th Anniversary, I'm also proud to share with you some of our archival material and the rich history of this organization.

Our work would not be possible without your support. As CMSS looks to remain on the cutting edge, anticipating needs and responding to gaps in services, we are committed to staying responsive, listening to and caring for our community. We are grateful to have your support.

To the next 125 years,



Bill Lowe President & CEO CMSS

Board of Directors



Richard L. Baird*
Thomas D. Burkle*
Julia B. Buthman*
Noel A. DeBacker, M.D.*
Leslie R. Desmond*
John Disterhoft
Jesse Dudley

Michael J. Dudley
Mary Kakenmaster
Leslie Knight
Bill Lowe, Ex Officio
H.G. (Jock) MacMorran*
Rahul Sharma, M.D.
Kathleen E. Stanton*

Martha A. Strong, Vice Chair Kathleen C. West, Board Chair Evan Witkowski, Treasurer Samuel Witwer, Jr.* Max Yuan

*Life Member

CMSS

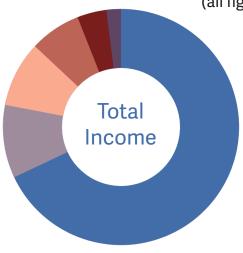
2, old a fami

5(assis

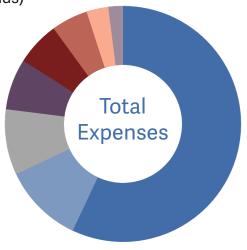


FINANCIAL SUMMARY

Fiscal year ending December 31, 2022 (all figures in thousands)



- Skilled Nursing & Memory Care \$12,233
- Community Services \$1,867
- Contributions \$1,647
- Other Nonoperating Income \$1,202
- Independent Housing \$806
- Investment Income \$277



- Salaries & Benefits \$11,712
- Purchased Services \$2,257
- Free & Uncompensated Care \$1,931
- Supplies \$1,337
- Occupancy \$1,132
- Depreciation/Amortization \$1,081
- General Admin \$688
- Interest \$365

2,200 older adults and their families served

ofit the led

iged iger

ace,

with

'al

ting

ir

95% of participants, clients, residents, and their families recommend CMSS

\$1.9M
in free and uncompensated care

4,600+
meals provided
to older adults
in the Western
Suburbs

500 instances of uncompensated assistance provided to affordable housing residents, including:

Transportation to medical appointments, escort for shopping and prescription pickup, and food assistance.

3,350+
hours from
223
volunteers

WEST SUBURBAN

West Suburban is an inclusive, engaging, and supportive community center offering weekday programming and meals, and connecting older adults with needed guidance and resources.



fo

"I have been coming to West Suburban for ten years. The exercise classes help me stay healthy. I've learned a lot through the educational presentations, like how to access my social security benefits, avoid phone scams, and improve my memory. But the best thing for me is seeing my friends here. I live alone, so it's important for me to socialize and be a part of this community."

-Edna S., West Suburban Participant



LGBT+ PROGRAMMING

CMSS provides equitable and inclusive programming, including an LGBT+ group meeting weekly at West Suburban, storytelling events highlighting LGBT+ older adult voices, and other engaging activities.

"What I like most about the LGBT+ program is having a community that gets together regularly and checks in with one another. For all of us, it's nice to get out of the house and get together and it's especially nice to have this nearby and in the suburbs. Everyone at West Suburban has been so welcoming and we have a lot of fun together."

-Katie T., LGBT+ Program Participant

In 2023, CMSS staff completed training in LGBT+ cultural competency and achieved SAGECare Platinum Certification for the fourth year.

RESIDENTIAL MEMORY CARE

CMSS' specialized residential memory care is focused on helping residents thrive. Highly-trained and caring staff address medical, social, emotional, and spiritual needs to ensure a good quality of life.



"I am very impressed with the care my mother receives at Hartwell Place. The Hartwell Place team creates a home-like, caring, and supportive environment for residents, with engaging activities and programs. I am pleased with how accessible the staff are and grateful for their responsiveness and quick communication. I know my mother is in good and capable hands at Hartwell Place."

-Bronwyn M., Hartwell Place Family Member

"The Wesley Place team provided excellent care to my mother. And I felt cared for, too, as a family member. The staff were great communicators, and they were always transparent with me. Although my mother has passed, I continue volunteering at Wesley Place. There's a real community of care here."

-Vera O., Wesley Place Family Member



SASI HOME CARE

SASI provides personalized, non-medical assistance to older adults. Care Partners offer support with personal care, grocery shopping, errands, day-to-day tasks, housekeeping, and more.

"The SASI team worked hard to understand my family's needs and match us with the right Care Partner. Our SASI Care Partner provides excellent care to my husband, assisting him with daily tasks, from exercising to using the computer and running errands, and she is a great communicator. She is responsible, gentle, kind, and she listens well. We are grateful for her help."

-Giulia G., SASI Home Care Client

In their periodic review, the Illinois Department of Public Health found no deficiencies and complete compliance across all SASI operations, including training and quality assurance.



Programs and Services

SENIOR CONNECTIONS

Senior Connections matches trained volunteers with older adults to create mutually beneficial intergenerational friendships that reduce social isolation.



"I have no family except for my son, who lives in Texas, and we don't get to see each other often. I didn't have anyone nearby after losing my husband. The Senior Connections program has been so important to me. It's so nice to know someone will be checking in. My volunteer has the best sense of humor; we talk about everything and laugh a lot. I can't say enough how great this program has been."

-Peggy S., Senior Connections Older Adult Participant



AFFORDABLE SENIOR HOUSING

Located in beautiful Andersonville, Glenwood and Winwood are affordable apartments for low-income older adults. The apartments are staffed during the week by CMSS employees who support residents.

"During the application process, I was overwhelmed and in shock from losing my first husband. The staff were comforting and made me feel welcome. I'm so happy to live in Andersonville, a great neighborhood with many amenities and my kids live nearby. I like my apartment and enjoy having independence and my own space. The staff continue to be kind and helpful."

-Patricia A., Winwood Resident

In 2023, all four CMSS residential communities participated in the Long-Term Care Equality Index (LEI) survey. The LEI recognized Glenwood and Winwood for LGBT+ inclusive policies and named Hartwell Place and Wesley Place High Performers.

A

An a

9 LG

*Compared

AGING TODAY

Today, older adults are facing enormous challenges related to financial security, housing, loneliness, and accessing the care they need. This snapshot of aging in 2023 shows why CMSS' mission is so essential.

10,000 people turn 65 every day.

are nearly

3 times

as likely to live in poverty as heterosexual older adults.

1 in 10 people age 65+ live below the poverty level.

2.6Mmore are considered "near-poor."

1 in 4
Americans age 65+
are considered
socially
isolated.



5.5M seniors age 60+ face hunger. That's 1 in 14.

9 out of 10

LGBT+ older adults have no children to help care for them.*

*Compared to 2 out of 10 heterosexual older adults.

In Chicago,

60%

of older adult households that rent pay more than 30% of their income toward rent. 6M+

Americans are living with Alzheimer's. By 2050, this number is projected to rise to

13M.



Our Story of 125 Years



In 1898, Alice Hartwell (left) founded the Methodist Episcopal Old People's Home, which later became CMSS. Alice noticed a need for support among some of the older members of her congregation.

At that time, no systems were in place to care for older adults – Social Security and Medicaid did not exist and older individuals had to depend on their families for housing and care. However, many older adults did not have children or a spouse to care for them. The lack of support for older adults led many religious, professional,

and social groups to create "old-age assistance" programs. At the time, it

was common for religious communities to take part in providing homes and care for older members of their faith. Alice Hartwell founded CMSS as part of this response to the gap in care and housing options for seniors.

Today, CMSS works across Chicagoland to support older adults. This year, we served more than 2,000 older adults and their families with various programs across our continuum of care. Since our founding, CMSS has

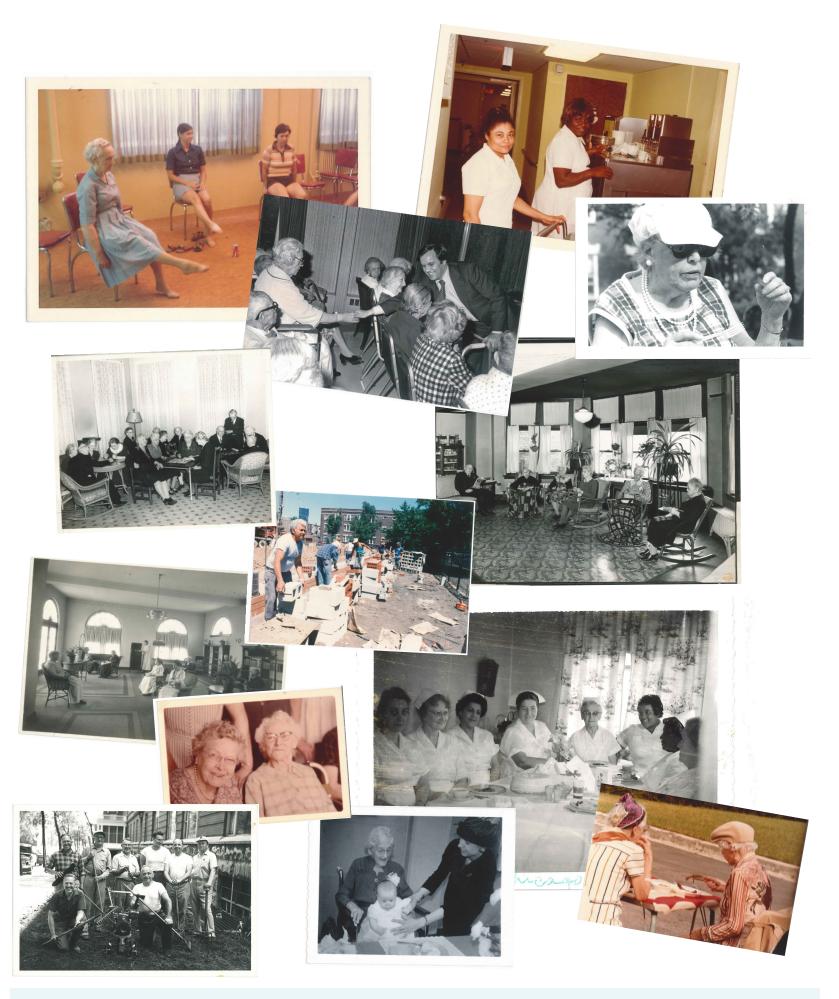
continued to look to the community we serve to understand their needs and offer programs and services accordingly.



CMSS' original home was located in Evanston, Illinois. Alice Hartwell purchased this sixbedroom house (above), where eight women (left) became the first residents. Alice was focused not only on providing shelter but also care to these women. Quickly, the need of older adults outgrew this home, and Alice purchased a larger building in the Andersonville neighborhood in Chicago.







To learn more about our history and view archival materials, visit cmsschicago.org/archives.



Thank You to Our Donors!

CHAMPION (\$50,000-\$99,999)

Westlake Health Foundation

SUSTAINER (\$10,000-\$24,999)

Carl R. Hendrickson Family Foundation, Bank of America, N.A., Trustee Casselle Fund Josie & John* Disterhoft Libertyville Bank & Trust, A Wintrust Community Bank National Council on Aging, Inc. (NCOA) Roetzel & Andress Thornton Perpetual Trust, United Methodist Foundation/NIC Walter & Caroline Sueske Charitable Trust

BENEFACTOR (\$5,000-\$9,999)

APRehab, PLLC Charlotte Burke Trust U/W Graber Family Foundation Edward & Kristine Kazemak Leslie* & Fred Knight MarshMcLennan Agency Norma Marquardt Trust Octavus N. Hutchinson Charitable Trust Wintersteen Patel Law Group

LEADER (\$2,500-\$4,999)

AgeOptions Anonymous Michael & Megan Atieh Care Advocate Inc. Joan Claffey & John J. Ruggeri The Cose Family Great Lakes Advisors, LLC Irving Heartt Trust, United Methodist Foundation/NIC

Bill* & Diane Lowe Margaret & Peter Morris O'Hagan Meyer Strong Design Consultants Karen Valient Kathleen C. West* Ziegler

INNOVATOR

(\$1,000-\$2,499)Ann Allie, MD Arellano's Construction & Development Berry UMC Bethany Methodist Corporation Byline Bank Carlsen Elevator Services, Inc. Christina I. Collins Noel A. DeBacker, MD** Rev. Martin Deppe Leslie Desmond* Michael Dudlev* Edwards, Spray & Trask Permanent Funds Arthur Elstein Lincoln Park Heart Center - Dr. Sanjay Gill

David Gore

Jeanne Heid-Grubman Ronna Hoffberg & Dana Mikstav

Insurance Program Managers Group

Mary* & Mark Kakenmaster Rhoda & Michael Kamin Meena Kudalkar

Marcum LLP

Constance & David Morris

Tricia Mullin **Bruce Myers** Claire Pensyl

R. Carrozza Plumbing Co., Inc. Robert Tucker, Sr.

Unity Hospice

White Crane Wellness Center

Evan Witkowski*

PATRON (\$500-\$999)

Accelerated Care Plus, Leasing, Inc. (A Hanger Company) Advanced Fire & Security Systems Dana Andrewson **ARCH Consultants** Paula A. Basta Diana Bautista & Orlando Rios Pat & Ed Blumen, MD BMO Trust & Custody Services Sarah Brunner Stanislaw & Maria Bryjak Andrew Clott & Emily Gooding Corient Andrew Deppe & Stephen Weiser Glynis & Dan Doyle Charles & Jane Drueck Elizabeth Epstein Katie Fasullo & Sav Felix Arthur J. Gallagher & Co. Javier Garibay Stephen Green Donna Hartl Philip Hodgkinson Deborah Hunter Marc & Rozlyn Kallish Poornima Krodel Paul Kuehnert & Judith Graber Chad Kunze Greg & Stephanie Lowe Henry** & Robin MacMorran Metz Hoffberg Joint Venture Justin & Melissa Muro North Side Federal Savings John & Myrna Petlicki Rose Policarpio & Paul Spence Premier Podiatry Services Eleanor & Bill Revelle Michael Scotti Debra Sheridan Daniel Stiles Stuart M. Sheldon of Stone Pogrund & Korey LLC

Stotis-Baird Chartered

Symbria

Eden Tekle

United Methodist Healthcare Recruitment Wespath Institutional Investments

Emily Eva

Jay Evans

Eversound

Darcy L.

Rona Fan

Robert &

Alan & Co

Forest Se

David W.

Lynda & '

Michael F

Gloria D.

genesisON

Ken & Gi

Mary & S

John Gou

Rev. Joe

Victoria (

Mark & D

Anastasia

HealthCar

Carole He

Brent Hol

Kathryn l

Sandra Je

Mark Joly

Charles J

Tamara J

Ed Kaken

Michael K

Donna &

Jennifer &

Sarah Kol

Camille K

Patti Kuz

Arthur &

Richard &

Ian Lowe

Matt Low

Melanie L

Robert &

Rachel Lu

Martha L

Gordon &

Ellen Mal

Maloney A

Smith-E

ADVOCATE (\$100-\$499)

AdvaCare Systems, Inc. Alpha Baking Company AmazonSmile Anderson Pest Solutions Anonymous (6) Sarah Asher Adrian Avila Richard Baird** Barrera Landscaping Maricel Bondoc Alicja Bonk Victoria Anne Brander Maggie Brett & Mark Valentine David Brunner Tom** & Pam Burkle Bette Jane Camit Caremerge CARES Online Dementia Care Training Centers for Cognitive Wellness Chicago Glass Company Chicago Health Medical Group Chicago Records Management Tom & Felicia Clark Peggy Clune Tony Conrad Robert Cordes & Carey Lyman-Cynthia Chow & Associates, LLC Laura Davidson Cathy Deppe Diane & Nick DiMaso Maggie Dodd Rosemary Dolan-Lesh Donna Drinan & Tom Underwood Jason Echols

Emerald Restaurant Service

Eric & Christian Eugenio-Vironet

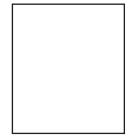
Patty & Craig Engebretson

The Martin Family United Methodist Women at Elizabeth Jones thcare **Emily Evans** Patricia McGrath Euclid Avenue United Methodist Robert Jones Jay Evans & Brenan Carmen McKinstry Deborah Jones-Miller & Smith-Evans Church Thomas & Ann McMahon United Methodist Women, Eversound by Uniquest Charles Miller Annette Mileski Darcy L. Evon Hinsdale United Methodist Shaddy Khalafallah Michael Miller Nancy Kullman Rona Fangonil Church Judith Mintz Casey Valentine Robert & Karen Fasullo Britta Larson Karen Mlynarczyk Alan & Corlys Fine Elyse & Tom Vasak Ana Lebron Mary Margaret Morris Jennifer Vernoski Forest Security, Inc. Orlando Manuel Alma Moya & Frank James David W. Foster Debra Verschelde Kathleen McLaughlin Marta Moya-Leang Lynda & William Frillman Janel Wenger Dennis Michaels Stephen & Barbara Muff Michael Fultz Charlie Wintersteen Mike Mlynarczyk Nancy Napp Gloria D. Gates Women United in Faith, Park Ridge Betty Morton Rob Nemecek Ellen Woodward genesisONE Melissa Nedwin Michael Nguyen Jan Novak Ken & Ginny Girten NIC United Methodist Church **FRIEND** Dan O'Callaghan Mary & Steve Goering Angie Nijhawan (\$20-\$99)Christiana Oladini-James John Gould No 1 Fire Extinguisher Service Rev. Joe Green Margaret Anderson William O'Leary III Norman Wait Harris Memorial Vera Onate Victoria Grigelaitis Rose Anichini Fund Valentine Anonymous (2) Christine Osterman Mark & Donna Gudanick Northern Weathermakers Anastasia Harper Ernestine Ash Laura Pels Froilan Nunez Thomas Bailey & Katie Thomas HealthCare Interactive Mark Pepp On-Line Communications, Inc. Carole Henry Olatunde Balogun Cyd Porter Parasol Alliance Luke Roeschley Brent Holman-Gomez **Bradley Brunner** Chris & Doris Perry Kathryn Huth Hannah Brunner Rose Romito tia Care Cherilyn Reid Sandra Jean Kathleen Burke Edna Smith Rev. Steven Reid Melvin Soderstrom Jim Carpenter Wellness Mark Joly David Reid Charles Jones/NFW Chicago Brian Chojnowski Design, Inc Virginia Tate d Group Tamara Jurgenson David Rivera Tenika Walker Christopher Clune Matthew & Ruth Rodriguez Ed Kakenmaster gement Dr. Anne M. Coffman Nicki Willi Diane Sakai-Furuta Darryl & Molly Williams Michael Kelly Ann E. Cooke Abigail Schaffer Donna & Charles Kitchen Rose Cross Jennifer & Kevin Kolb Patrick Scharf **IN-KIND DONORS** Lorilene Cuevas Sarah Koloms James Schipp Law Office of Kate Curler LLC / Lyman-Abt Electronics Angela Schnepf Camille Kozlowski Denise & Jeremy De Silva Dana Andrewson Jeff Schroeder iates, LLC Patti Kuzniar Kathryn Deka Roman and Diana Arellano Linda Schub Arthur & Kam Lew Family Lawrence & Marlene Eisen DeSoto House Maribeth Schwabe Richard & Barbara Longworth Janet Elkins Eagle Waters Resort & Supper Patrick Shanley Ian Lowe Jennifer Epstein Club Diane Slezak Matt Lowe & Deborah Collum Mary Gammino Fried Green Tomatoes Kathleen Stanton-Cromwell** Chuck Glass Melanie Lowe & Josh Cahill Galena Trolley Tours Sherry & John Stilin Lucy Gonzales Robert & Nancy Lowe Grand Beach Golf Course Monena & Ralph Stone Rachel Lugge Jill Graham Hawks Nest Outfitters Michael Svete Martha Lundgren Brunella Greco-Lenzey Jolie Fleur, Ltd. Marveluz Terrado Leslie* & Fred Knight Gordon & Laura MacMorran Clay & Bernice Hamilton ervice Linda Thomas Ellen Malecha Peter & Julie Joly Mike Miller tson Scott & Amy Underhill Mary Joly Stein nio-Vironet Maloney Appraisal Company Tone Stockenstrom Photography

*CMSS Board Member
**CMSS Life Member



1415 W Foster Ave Chicago, IL 60640



Mission

CMSS is a non-profit organization providing a continuum of care and residences to older adults and their families. We empower each person we serve to live their best life, while embracing the needs of a diverse and evolving community.

Vision

CMSS will be a leader in building a diverse, equitable, and inclusive organization. We will create a progressive model of care that will lead the next generation of services supporting older adults, while being recognized throughout our continuum of services as demonstrating excellence in memory care.

Visit Our Website









